

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application form can be used by the Eligible Shareholders holding partly paid-up equity share(s) of UPL Limited on the First Call Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer "Payment Modes - For payment through Physical/Online ASBA" in the Annexure 1 to the First Call Money Notice.
- c) Applications forms should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First Call Money payable in their respective ASBA Accounts. Please note that on the last date of payment i.e., **Monday, 3rd March, 2025**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Eligible Shareholders, wishing to pay the First Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- e) The Application form should be completed in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Application form should not be submitted to the Collection Bank (assuming that such Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application and payment through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants/ Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/ Eligible Shareholders, should mention their PAN allotted under the Income- tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated 13th February, 2020 issued by Central Board of Direct Taxes and press release dated 25th June, 2021 and 17th September, 2021.
- j) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- k) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholders must sign the Application form as per the specimen signature recorded with the SCSB.
- l) In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants/ Eligible Shareholders, reference, if any, will be made in the first Applicant's/ Eligible Shareholders name and all communication will be addressed to the first Applicant/ Eligible Shareholders.
- m) Please note that Application form without depository account details shall be treated as incomplete and shall be rejected.
- n) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the payment of the First Call Money, following banks would be acting as SCSB: (1) AU Small Finance Bank Limited, (2) Axis Bank Ltd, (3) Bandhan Bank Limited, (4) Bank of Baroda, (5) Bank of India, (6) Bank of Maharashtra, (7) Barclays Bank Plc., (8) BNP Paribas, (9) Canara Bank, (10) Central Bank of India, (11) CITI Bank (12) City Union Bank Ltd., (13) Credit Suisse AG, Mumbai Branch, (14) DBS Bank Ltd., (15) Deutsche Bank, (16) Deutsche Bank AG (17) Dhanlaxmi Bank Limited, (18) Equitas Small Finance Bank Ltd, (19) GP Parsik Sahakari Bank Limited, (20) HDFC Bank Ltd., (22) ICICI Bank Ltd, (22) IDBI Bank Limited, (23) IDFC FIRST Bank, (24) Indian Bank, (25) Indian Overseas Bank, (26) IndusInd Bank, (27) J. P. Morgan Chase Bank, N.A., (28) Jammu and Kashmir Bank, (29) Jana Small Finance Bank Limited, (30) Janata Sahakari Bank Ltd., (31) Karnataka Bank Ltd., (32) Kotak Mahindra Bank Ltd., (33) Mehsana Urban Cooperative Bank Limited, (34) Nutan Nagarik Sahakari Bank Ltd., (35) Punjab National Bank, (36) Rajkot Nagarik Sahakari Bank Ltd, (37) RBL Bank Limited, (38) South Indian Bank (39) Standard Chartered Bank, (40) State Bank of India, (41) SVC Cooperative Bank Ltd., (42) Tamilnad Mercantile Bank Ltd., (43) The Ahmedabad Mercantile Co-Op Bank Ltd, (44) The Federal Bank, (45) The Hongkong & Shanghai Banking Corporation Ltd, (46) The Kalupur Commercial Cooperative Bank Ltd., (47) The Karur Vysya Bank Limited, (48) The Saraswat Co-Operative Bank Ltd, (49) The Surat Peoples Co-op Bank Ltd, (50) TJSB Sahakari Bank Ltd, (51) UCO Bank, (52) Union Bank of India, (53) Utkarsh Small Finance Bank Limited, (54) YES Bank Ltd.

- o) Eligible Shareholders can access the First Call Money Notice and annexures mentioned herein on the websites of:
 - i. Company at <https://www.upl-ltd.com/investors/shareholder-center/rights-issue>
 - ii. Registrar at www.linkintime.co.in and
 - iii. the stock exchanges at www.bseindia.com and www.nseindia.com
- p) All correspondence in this regard may be addressed to:



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(Formerly Link Intime India Private Limited)

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